

Behavioral Health Integration Health Care Leadership Summit

Agenda
September 17, 2026
Hilton San Diego Bayfront

7:30 – 8:30
a.m.

Networking Breakfast

8:30 – 9:00
a.m.

Welcome & Why We're Here

The Pointe Salon BC

9:00 – 9:50
a.m.

Panel: **The State of Behavioral Health Integration in California**

- Debbie Lindes, MD, MPH, Manager, Health Care Delivery System Group, California Department of Health Care Access and Information, Office of Health Care Affordability
- Tam Nguyen, PhD, Executive, Ambulatory Behavioral Health, Sutter Health
- Raymond Tsai, MD, Vice-President, Purchaser Business Group on Health

The Pointe Salon BC

10:00 – 11:00
a.m.

Breakout Session: **Building & Strengthening Integrated Care for Children & Adolescents**

- Anne Bird, MD, Medical Program Director, Transforming Mental Health and Primary Care Mental Health Integration, Rady Children's Health San Diego; Clinical Professor, University of California San Diego Health
- Nicole Carr-Lee, PsyD, Director of Behavioral Health Integrated Services, Rady Children's Health

The Pointe Salon BC

Breakout Session: **Advancing Patient-Centered Care Teams through Integration**

- *Speakers TBA*

The Pointe Salon A

11:10 – 12:00
p.m.

Panel: **Scaling BHI Across California: Lessons from CalHIVE BHI**

- Dan Blocker, PhD, LMFT, Associate Program Director / Director of Behavioral Health, Pomona Valley Hospital Medical Center
- Jiami Wu, Director of Clinics, Chinese Hospital
- *Moderator:* Lesley Manson, PsyD, Clinical Associate Professor, College of Health Solutions, Arizona State University

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12:00 – 1:00
p.m.

Lunch & Networking

1:00 – 2:20
p.m.

Collaborative Labs: **Optimizing Data & Measurement for BHI**

- Neftali Serrano, PsyD, Chief Executive Officer, Collaborative Family Healthcare Association
 - William Sieber, PhD, Chief and Clinical Director, UC San Diego Integrated Behavioral Health
 - Liane Wardlow, PhD, Senior Director, Clinical Research & Telehealth, West Health
 - Jennifer Lenz, MPH, Vice President, Quality Solutions Group, National Committee for Quality Assurance (NCQA)
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Collaborative Labs: **Innovations in Workforce Development**

- Jeremy Fish, MD, Family Medicine Residency Director, John Muir Health
- Katie Steele, PhD, Director of Research and Learning for the Center for Health Systems Transformation, Meadows Mental Health Policy Institute
- Julian Mitton, MD, MPH, Head of Clinical Operations, Era Supports

The Pointe Salon A

2:20 – 3:30
p.m.

Panel: **Financing & Sustainability: The Road to Whole Person Care, Whole Person Payment**

- Chris Botts, Director, Value-Based Care, American Medical Association
- Reshma Gupta, MD, MSHPM, Chief of Population Health and Accountable Care, UC Davis Health
- Caity Haas, LCSW, Principal Clinical Program Manager, Blue Shield of CA
- Julia Logan, MD, MPH, Chief Clinical Director, California Public Employees' Retirement System (CalPERS)
- Lorin Scher, MD, Professor and Vice Chair, Department of Psychiatry and Behavioral Sciences, UC Davis Health

The Pointe Salon BC

3:30 – 4:00
p.m.

Closing & Commitments

Questions? Visit www.calquality.org/bhisummit or contact Erika Lind (elind@pbgh.org).