

Behavioral Health Integration Healthcare Leadership Summit

Agenda
September 17, 2026
Hilton San Diego Bayfront

7:30 – 8:30 a.m. **Networking Breakfast**

8:30 – 9:00 a.m. **Welcome & Why We're Here**

The Pointe Salon BC

9:00 – 9:50 a.m. Panel: **The State of Behavioral Health Integration in California**

- Carmen Kastrov, LPCC, CCM, Executive Director, Behavioral Health Integration, CalOptima
- Debbie Lindes, MD, MPH, Manager, Health Care Delivery System Group, California Department of Health Care Access and Information, Office of Health Care Affordability
- Tam Nguyen, PhD, Executive, Ambulatory Behavioral Health, Sutter Health
- Raymond Tsai, MD, Vice-President, Purchaser Business Group on Health

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10:00 – 11:00 a.m. Breakout Session: **Building and Strengthening Integrated Care for Children and Adolescents**

- Hilary M. Bowers, MD, FAAP, Senior Director of Behavioral and Mental Health Services, Children's Primary Care Medical Group
- Anne Bird, MD, Medical Program Director, Transforming Mental Health and Primary Care Mental Health Integration, Rady Children's Health San Diego; Clinical Professor, University of California San Diego Health
- Nicole Carr-Lee, PsyD, Director of Behavioral Health Integrated Services, Rady Children's Health

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Breakout Session: **Advancing Patient-Centered Care Teams through Integration**

- *Speakers TBA*

The Pointe Salon A

11:10 – 12:00 p.m. Panel: **Scaling Behavioral Health Integration Across California: Lessons from CalHIVE BHI**

- Dan Blocker, PhD, LMFT, Associate Program Director / Director of Behavioral Health, Pomona Valley Hospital Medical Center
- Jiami Wu, Director of Clinics, Chinese Hospital
- *Moderator:* Lesley Manson, PsyD, Clinical Associate Professor, College of Health Solutions, Arizona State University

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12:00 – 1:00 p.m. **Lunch & Networking**

1:00 – 2:20 p.m. Collaborative Labs: **Optimizing Data and Measurement for Behavioral Health Integration**

- Neftali Serrano, PsyD, Chief Executive Officer, Collaborative Family Healthcare Association
- William Sieber, PhD, Chief and Clinical Director, UC San Diego Integrated Behavioral Health
- Liane Wardlow, PhD, Senior Director, Clinical Research & Telehealth, West Health
- Jennifer Lenz, MPH, Vice President, Quality Solutions Group, National Committee for Quality Assurance (NCQA)

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Collaborative Labs: **Innovations in Workforce Development**

- Jeremy Fish, MD, Family Medicine Residency Director, John Muir Health
- Katie Steele, PhD, Director of Research and Learning for the Center for Health Systems Transformation, Meadows Mental Health Policy Institute
- Julian Mitton, MD, MPH, Head of Clinical Operations, Era Supports

The Pointe Salon A

2:20 – 3:30 p.m. Panel: **Financing and Sustainability: The Road to Whole-Person Care, Whole-Person Payment**

- Chris Botts, Director, Value-Based Care, American Medical Association
- Reshma Gupta, MD, MSHPM, Chief of Population Health and Accountable Care, UC Davis Health
- Caity Haas, LCSW, Principal Clinical Program Manager, Blue Shield of CA
- Julia Logan, MD, MPH, Chief Clinical Director, California Public Employees' Retirement System (CalPERS)
- Lorin Scher, MD, Professor and Vice Chair, Department of Psychiatry and Behavioral Sciences, UC Davis Health

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3:30 – 4:00 p.m. **Closing & Commitments**

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