Financing and Sustainability of Dyadic Care – Key Considerations for Primary Care Clinics Serving Children

Wednesday, March 12th 12:00pm to 1:30pm



Introductions – CPCA Staff



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Financing and Sustainability of Dyadic Care

Key Considerations for Primary Care Clinics Serving Children

Kathryn Margolis, PhD Carissa Avalos

3/12/2025



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This webinar is sponsored thanks to a grant to CPCA from the Children and Youth Behavioral Health Initiative, Evidence-Based Practice Grants program











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Acknowledgements









FIRST 5 CENTER FOR CHILDREN'S POLICY











Heluna Health

















Advancing the Uptake of Dyadic Approaches to Care in Pediatrics



Because babies don't go to the doctor by themselves

With up to twelve routine visits in the first three years of life, pediatric primary care offers an unparalleled opportunity to promote child health by also supporting the health of caregivers through dyadic interventions. The UCSF Center for Advancing Dyadic Care in Pediatrics helps clinics take full and ongoing advantage of this opportunity.



Why Dyadic Care and Why Now?



Babies don't go to the doctor by themselves. Family health is critical to child health and must be part of pediatric health care delivery.



The first three years of pediatric primary care uniquely offer 12 natural touchpoints to care for babies—and support families to do the same.



Dyadic care improves child health and the way we deliver healthcare. The impact of dyadic care is highest during a child's first three years of life.



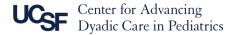
Coverage Update:
Medi-Cal now covers
dyadic behavioral
health promotion and
prevention for
children.

Our Vision

To make family-centered, dyadic behavioral health promotion and prevention a routine and sustainable standard of pediatric health care in early childhood.

Our Mission

To promote child and family well-being by working collaboratively with publicly insured pediatric primary care settings to develop sustainable early childhood integrated behavioral health services through technical assistance and training.



Dyadic Care Webinar Series by UCSF Center for Advancing Dyadic Care in Pediatrics

The What and Why of Dyadic Care

February 12, 2025

2. Financing and Sustainability of Dyadic Care

March 12, 2025

3. Setting Up the EMR + Quality and Data Reporting

April 2, 2025

4. Setting Your Practice Up for Success + Workflows and Implementation

May 7, 2025

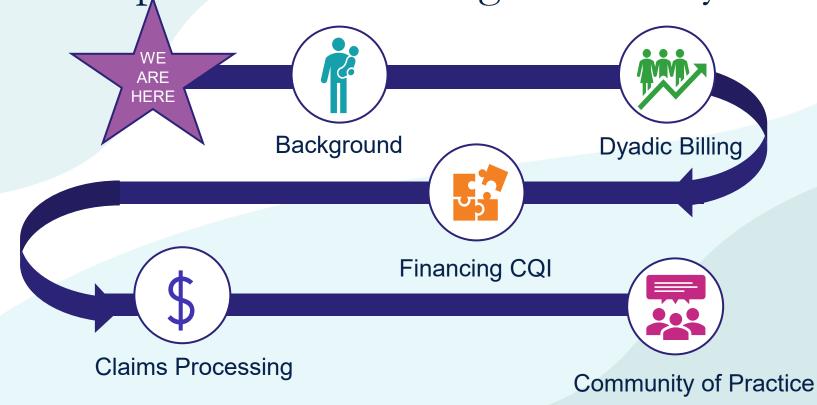


Objectives

✓ Identify the core dyadic services covered under the new dyadic benefit

- ✓ Describe three strategies that can be used for maximizing revenue and supporting sustainability
- ✓ Reflect on decision points and considerations regarding optimizing reimbursement of dyadic billing

Roadmap of Our Time Together Today



Disclaimer: This is not a billing training...

But we have one of those for you too!

Come check out more on the ACEs Aware Learning Center to hear from our team about billing for dyadic care





Educational Disclaimer

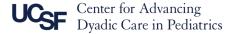
UCSF Center for Advancing Dyadic Care in Pediatrics

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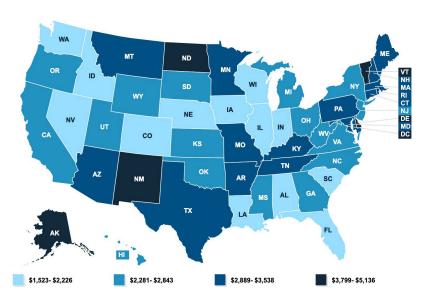


Background



Dramatic Underinvestment in Children





California ranks 48th in the nation in access to care for children



Why Primary Care?

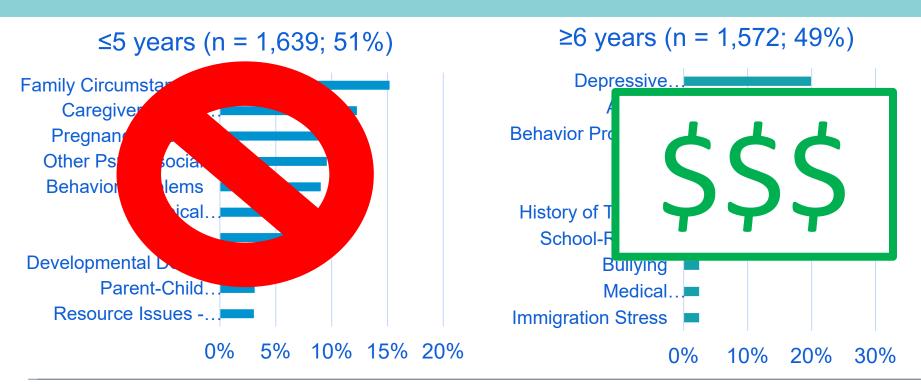


"Primary care is one of the front doors to the mental health system. It's the first place that most parents go when they have a concern about their child's behavior or development."

— Cody Hostutler, PhD



Misaligned Science and Payment Systems Created Gap in Continuum of Care for Prevention Services



REDEFINING MEDICAL NECESSITY: NEW MEDI-CAL BENEFITS PAY FOR PREVE





A FAMILY WELLNESS CHECK: CALIFORNIA INVESTS IN TREATING PARENTS AND CHILDREN TOGETHER

ANALYSIS | BY KAISER HEALTH NEWS | JULY 08, 2021









California is poised to become the first state to pay for "dyadic care," treating parents and children simultaneously.

KEY TAKEAWAYS

C3 AI transforms Healthcare.

THE REMOVAL OF DIAGNOSIS AS A PRE-REQUISITE FOR CARE IN COUNTY MENTAL HEALTH PLANS AND MEDI-CAL MANAGED CARE



Brand New Non-Specialty Mental Health Medi-Cal Payment Options

2020-21 Expansion of Medical Necessity for Psychotherapy

2023, January Dyadic Services Launched 2025, January CMS Approved SPA for Dyadic Care APM









2021 Dyadic Services Approved

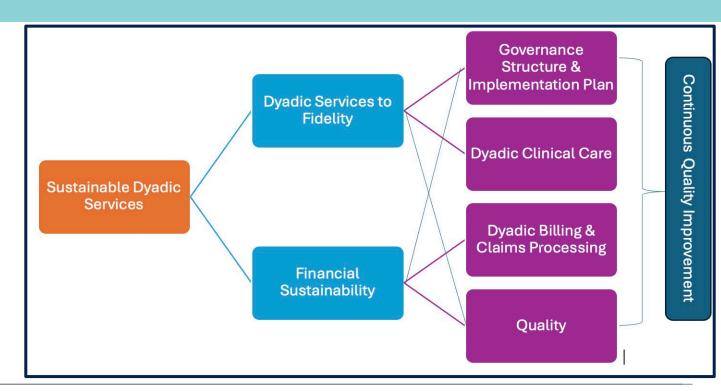
2023, March DHCS Proposes SPA for Dyadic Care Same Day Services ("APM")



Components of Sustainable Dyadic Services

Common Financial Sustainability Barriers:

- Complicated reimbursement policy
- Compliance questions
- Provider-MCP Relationships







Core
Components
of Financing
and
Sustainability

Dyadic Billing: Provider Considerations



Eligible Providers

Non-Specialty Mental Health Services

- Primary Care Providers (PCPs)
- Licensed Professional Clinical Counselors (LPCCs)
- Licensed Marriage and Family Therapists (LMFTs)
- Licensed Clinical Social Workers (LCSWs)
- Licensed Psychologists
- Psychiatric Physician Assistants (PAs)
- Psychiatric Nurse Practitioners (NPs)
- Psychiatrists

Provider Eligibility

«NSMHS may be provided by a Primary Care Provider, Licensed Clinical Social Workers (LCSWs), Licensed Professional Clinical Counselors (LPCCs), Licensed Marriage and Family Therapists (LMFTs), licensed psychologists, Psychiatric Physician Assistants (PAs), Psychiatric Nurse Practitioners (NPs), and psychiatrists as consistent with the practitioner's training and licensing requirements.

Associate marriage and family therapists, associate professional clinical counselors, associate clinical social workers and psychology associates may render psychotherapy services under a qualified supervising clinician identified by their licensing board.» The claim must list the associate or assistant's name in the *Additional Claim Information* field (Box 19) or in an attachment, along with the supervising clinician's National Provider Identifier (NPI) number as the "billing provider."

Services rendered by learning disability specialists are not Medi-Cal benefits. Psychological services are not covered under the County Medical Services Program (CMSP).

For information regarding which services are billable by each type of mental health practitioner, refer to the NSMHS Provider Table at the end of this section. This table does not apply to SMHS.

"as consistent with the practitioner's training and licensing requirements."

Dyadic Services and Family Therapy Benefit. California Dept of Health Care Services; 2023. All Plan Letter 22-029.



Eligible Provider Expansion via Supervision:

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AB2703



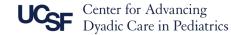
<u>Supervising Clinician Billing Requirements for Psychological Services</u>

Associate marriage and family therapists, associate professional clinical counselors, associate clinical social workers and psychology assistants may render the above related psychology services under a supervising clinician. The claim must list the associate or assistant's name in the *Additional Claim Information* field (Box 19) or on an attachment, along with the supervising clinician's National Provider Identifier number as the "billing provider."

- Associate Marriage and Family Therapists (AMFTs)
- Associate Clinical Social Workers (ACSWs)
- Associate Professional Clinical Counselors (APCCs)
- Psychologist Associates

- Work under a qualified licensed clinical supervisor
- Bill under an eligible billing provider with Supervising Clinician NPI
- List Associate Name





SB966

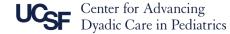
Eligible Providers

What about Community Health Workers and/or Substance Use **Disorder Counselors?**

 CHWs and SUDCs are not currently listed as eligible providers for billable dyadic services

 Non-clinical staff (CHWs and SUDCs) included) can support with screeners and other non-clinical components of a DBH visit, as long as they are not billed separately

Frequently Asked Questions (FAQs) for Medi-Cal Community Health Worker (CHW) Services for Federally Qualified Health Centers (FQHCs), Rural Health Clinics (RHCs), and Indian Health Services (IHS) Memorandum of Agreement (MOA) 638 Clinics



Dyadic Billing by Primary Care Providers NSMHS Manual Updated January 2025

Dyadic Caregiver Services

"The following screening services may be billed by either the medical well-child provider or the DBH well-child visit provider, but not by both providers, when the dyad is seen on the same day by both providers: ACE screening (G9919, G9920) for the same child and/or caregiver, depression screening (G8431, G8510) for the same child and/or caregiver, drug and/or alcohol use screening (G0442, H0049) for the same child and/or caregiver." Does the IBH provider or the pediatrician use the Dyadic CPT code?

Can a pediatrician bill both a WCC code and a Dyadic code (and get paid for both), if an IBH person is not available?



Page updated: January 2025

Provider Types for NSMHS Table (continued)

Billing Code	General Code Description	MD, NP, PA	LP	LCSW, LPCC, LMFT
H1011	Dyadic Behavioral Health (DBH) Well-Child Visit	Yes	Yes	Yes
H2015	Dyadic Comprehensive Community Support Services, per 15 minutes	Yes	Yes	Yes
H2027	Dyadic Psychoeducational Services, per 15 minutes	Yes	Yes	Yes
T1027	Dyadic Family Training and Counseling for Child Development, per 15 minutes	Yes	Yes	Yes

Dyadic Billing: Coding for Dyadic Services

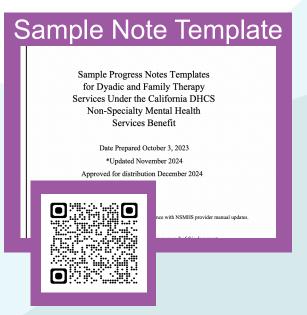
Dyadic Billing Key Areas

Authorizations, Billing Existing Referrals, + **FAQs** Resources Telehealth Covered Payment + Dyadic Fee Schedule Services

Available Billing Resources

Dyadic Services Benefit Services Individuals Provide Dyadic Services as a Medi-Cal Benefit The Department of Health Care Services (DHCS) added dyadic services as a benefit e (FFS) and through managed care plans (MCPs). Dyadic services are a family and caregiver focused model of care intended to address to parent(s)/caregiver(s) (known as a "dyad"). Dyadic services help improve access to coordination of care, child social-emotional health and safety, developmentally approvements and the services are eligible cal/emotional screening assessment r.21 years old and their parent(s)/caregiver(s) are eligible cal/emotional screening assessment r.21 years old and their parent(s)/caregiver(s





Dyadic Care Payment Billing & Reimbursement

Dyadic Codes Opening for Adult Caregiver
Billing in Certain Cases, with Appropriate
Modifiers.

	Stand Alone Dyadic Visit (not on same day as another visit)	Same Day Dyadic Visit (same day as another visit)	Dyadic Visit During Another Appt for Pediatric Patient (e.g. pediatric well child visit)	Dyadic Visit During Another Appt for Pediatric Patient (e.g. pediatric well child visit)
Primary Patient for Service	Patient 0-20 OR Caregiver 21 or older with Medi-Cal	Patient 0-20	Caregiver 21 or older with Medi-Cal	Caregiver 21 or older without Medi-Cal
Reimburseme nt Type	PPS	FFS	PPS	FFS
Billed to Which Patient	Patient 0-20 OR Caregiver 21 or older with Medi-Cal New!	Pediatric Patient 0- 20	Caregiver 21 or older with Medi-Cal New!	Pediatric Patient 0-20
Example	H2027-U1 H2015-U1	H1011-U1 H2015-U1	96127-U1 (brief emotional/behavioral assessment	96127-U1 (brief emotional/behavioral assessment

Dyadic Care Payment

Billing & Reimbursement

	Stand Alone Dyadic Visit (not on same day as another visit)	Same Day Dyadic Visit (Same day as another visit)	Dyadic Anotho Patien child v	Caregiver So DHCS NSMI – comin	HS manual	ier
Primary Patient for Service	Patient 0-20 OR Caregiver 21 or older with Medi-Cal	Patient 0-20	Caregiv Medi-Ca			ut
Reimbursement Type	PPS	FFS	PPS	FF	FS .	
Billed to Which Patient	Patient 0-20 OR Caregiver 21 or older with Medi-Cal	Pediatric Patient 0- 20	Caregiv Medi-Ca		ediatric Patient 0-20	
Example	H2027-U1 H2015-U1	H1011-U1 H2015-U1		al/behavioral en	6127-U1 (brief motional/behavioral ssessment	

Watch for updated

modifiers for Dyadic

Fee Schedule

Updated with 2024 Targeted Rate Increase



Procedure Code	Description	Category	Target Provider Rate (1/1/24)
H1011	Family assessment	Non-Specialty Mental Health	\$116.39
H2015	Comp comm supp svc, 15 min	Non-Specialty Mental Health	\$20.11
H2027	Psychoed svc, per 15 min	Non-Specialty Mental Health	\$20.11
T1027	Family training & counseling	Non-Specialty Mental Health	\$20.11

Authorization, Referral, Telehealth

- Prior authorization not required
- Self-Referral OK
- Telehealth is covered for dyadic services in alignment with other NSMHS benefits

Page updated: December 2021

Authorization

A *Treatment Authorization Request* (TAR) is not required for NSMHS unless specified age restrictions or frequency limits are exceeded. Psychological services are covered services when ordered by a primary care physician.

Referral

Recipients may self-refer for any form of psychotherapy (CPT® codes 90832 thru 90853) delivered in an outpatient setting.

Place of Service

For information regarding place of service for NSMHS, refer to the NSMHS Place of Service Table later in this section. This table does not cover psychiatric hospitalizations or SMHS provided via county MHPs. For information about SMHS, refer to Behavioral Health Information Notices.

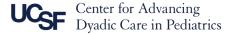
When using Place of Service code "99" (other), indicate the full name and address of the testing location in the *Additional Claim Information* field (Box 19) or on an attachment and leave the *Service Facility Location Information* field (Box 32) blank.

Telehealth

NSMHS may be delivered via telehealth when Medi-Cal requirements are met. For more information, refer to the *Medicine: Telehealth* section of this manual.

Maintenance of Records

Providers of NSMHS must retain a record of the type and extent of each service rendered as well as the date and time allotted for appointments and the time actually spent with patients (*California Code of Regulations* [CCR], Title 22, Section 51476[a] and 51476[f]).



Covered Dyadic Service Codes

Non-Specialty Mental Health Services Manual >>>>>>



CPT Code + Modifier	Dyadic and Family Service Descriptor	Time
H1011 mod U1	DYADIC BEHAVIORAL HEALTH WELL CHILD VISIT	-
H2015 mod U1	DYADIC COMPREHENSIVE COMMUNITY SUPPORTS	Per 15 min
H2027 mod U1	DYADIC PSYCHOEDUCATIONAL SERVICES	Per 15 min
T1027 mod U1	DYADIC FAMILY TRAINING & COUNSELING FOR CHILD DEVELOPMENT	Per 15 min
See Manual for Full List of Codes 96127 mod U1 G8431/G8510 mod U1	DYADIC CAREGIVER SERVICES Brief Emotional/Behavioral Assessment Depression Screening	-

Dyadic Billing FAQs



Covered Dyadic Service

Non-Specialty Mental Health Services

CPT Code + Modifier	Dyadic and Family Service Desc
H1011 mod U1	DYADIC BEHAVIORAL HEALTH V
H2015 mod U1	DYADIC COMPREHENSIVE COM
H2027 mod U1	DYADIC PSYCHOEDUCATIONAL

"How would you distinguish between a dyadic visit and family therapy services?"

SERVICE Lei io iiiii Per 15 min T1027 mod U1 DYADIC FAMILY TRAINING & COUNSELING FOR CHILD DEVELOPMENT DYADIC CAREGIVER SERVICES See Manual for Full List of Codes 96127 mod U1 Brief Emotional/Behavioral Assessment G8431/G8510 Depression Screening mod U1

Family Therapy Benefit for Prevention and Expansion to Dyadic Benefit

 California Medicaid published a new pediatric benefit that opens Z codes and redefines Medical Necessity criteria.



- There is no cap on the number of family therapy visits billed with ICD-10 code Z65.9 in place of a mental health diagnosis ICD-10 code
- For children with persistent symptoms but without a mental health diagnosis
- Benefit still only accessible by credentialled providers (license eligible)



Both benefits redefine medical necessity by using Z-codes as primary diagnoses to pay for services that target the child's environmental context

> Brief Billable Visits

Pays for Primary Prevention/Health Promotion

Expanded Time Requirements

Service Options Beyond Traditional Therapy



Dyadic Behavioral Health Well Child Visit

Documentation needs to include the following necessary components >>>

Behavioral Health History of Dyad

Developmental History of Child

Ob Dya "How is it possible to do all of this in the course of a well child visit?"

Screening for Family Needs

Screening for SDOH

Anticipatory
Guidance on BH

Care Coordination Related to Essential Referrals

SOURCE: Non-Specialty Mental Health Services: Psychiatric and Psychological Services (non specmental)



Best Practice Considerations

Refer to Pediatric Well Child Visit Standards for Screening & Documentation

Initial	Annual	Follow Up
Visit Type: Initial Visit	Visit Type: Annual Visit	Visit Type:
Temperament: {Active, Flexible, Slow to warm,	Temperament: {Active, Flexible, Slow to warm, not observed}	Follow Up
not observed}	Interests: {Not applicable, Not assessed, or ***}	Has had a
Interests: {Not applicable, Not assessed, or ***}	Abilities: {On target, Delayed ***, in need of further monitoring, not	previous
Abilities: {On target, Delayed ***, in need of	assessed}	HealthySteps
further monitoring, not assessed}		visit within
	Significant relationship history:	the last 12
Significant relationship history:	- Who lives with the child: {Insert who lives with child}	months:
- Primary caregiver(s): {Insert who is child's	- Additional details (e.g., parent interpersonal history): {***,	{YES-NO}
primary caregiver}	none, or not assessed}	
- Who lives with the child: {Insert who lives		Changes
with child}	Behavioral health history:	since last
- Additional details (e.g., parent interpersonal	- Known Developmental/Behavioral Health Services: {Insert	HealthySteps
history): {***, none, or not assessed}	resources where the patient/family is current connected}	visit: ***
	- Known Developmental/Behavioral Health Referrals: {Insert	
Caregiver Behavioral Health History:	referrals that have been made/are pending for the	
- Known Behavioral Health Services: {None	patient/family}	
reported, caregiver currently receiving		
services, caregiver interested in seeking	Caregiver Behavioral Health History:	
services, caregiver previously engaged in	- Known Behavioral Health Services: {None reported, caregiver	
services declined further services, or not	currently receiving services, caregiver interested in seeking	
assessed}	services, caregiver previously engaged in services declined	
- Known Developmental/Behavioral Health	further services, or not assessed}	
Referrals: {Insert referrals that have been	- Known Developmental/Behavioral Health Referrals: {Insert	
made/are pending for the patient/family}	referrals that have been made/are pending for the	

- Initial
 Visit
- > Annual Visit
- Follow
 Up Visit

"Are there minimum time limits for dyadic services?"

"Can multiple services be billed at one visit?"



EMR: Units of Dyadic Services

Understanding requirements for timed codes H2015, H2027, & T1027

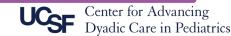
C. Counting Minutes for Timed Codes in 15 Minute Units

When only one service is provided in a day, providers should not bill for services performed for less than 8 minutes. For any single timed CPT code in the same day measured in 15 minute units, providers bill a single 15-minute unit for treatment greater than or equal to 8 minutes through and including 22 minutes. If the duration of a single modality or procedure in a day is greater than or equal to 23 minutes through and including 37 minutes, then 2 units should be billed. Time intervals for 1 through 8 units are as follows:

	Description *	Code	Dx	Service Date	Service
☆	Dyadic Comprehensive Community Support Services (per 15 minutes)	H2015	@	10/31/2024	Kathryı
	Modifiers: U1 C	Quantity: 1 S	Status: New		

Units	Number of Minutes
1 unit:	≥ 8 minutes through 22 minutes
2 units:	≥ 23 minutes through 37 minutes
3 units:	≥ 38 minutes through 52 minutes
4 units:	≥ 53 minutes through 67 minutes
5 units:	≥ 68 minutes through 82 minutes
6 units:	≥ 83 minutes through 97 minutes
7 units:	≥ 98 minutes through 112 minutes
8 units:	≥ 113 minutes through 127 minutes

SOURCE: r2121cp.pdf cms.gov)



When Using Multiple Dyadic Services



2 month Well Child Visit H1011 Modifier U1 G8431 Modifier U1 H2015 Modifier U1 – 1 unit

25 minutes DBH WCV

9 mins Community Supports

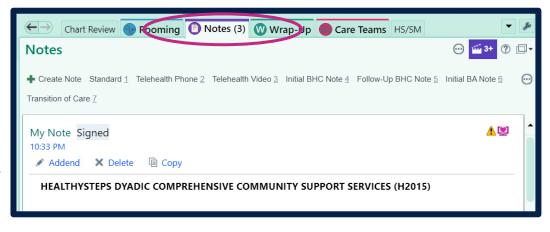
- DBH Well Child Visit focusing on child/caregiver observations, developmental assessment and psychoeducation, child development coaching
- Caregiver depression screening and review
- Care coordination to generate community resources for caregiver to reduce sense of isolation and engage in group-based parenting supports

EMR: Capturing Multiple Service Codes

One Encounter with Three Stand-Alone Progress Notes (One Per Service Code)

Dyadic Behavioral Health Well Child Visit H1011-U1 ICD-10 Z13.39 25 minutes (no units reported)

Dyadic Caregiver Services - Caregiver Depression Screening G8431-U1ICD-10 Z65.9

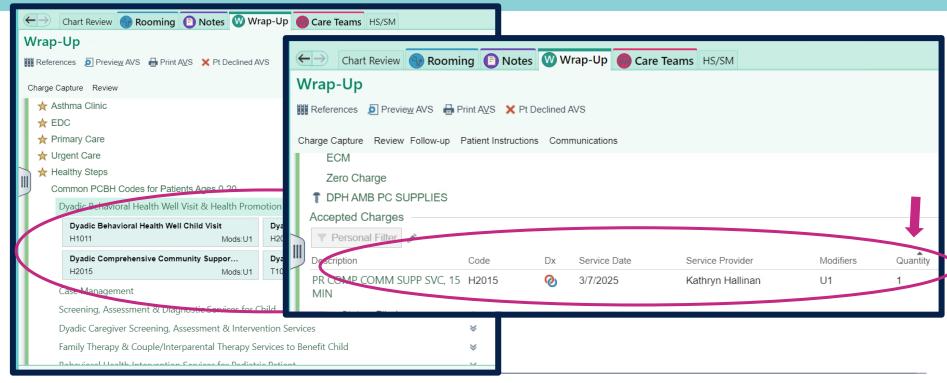


Dyadic Community Supports H2015- U1

ICD-10 Z71.89

9 minutes = 1 unit

How to Bill for Multiple Units of Dyadic Services



Financing Infrastructure & Continuous Quality Improvement

PDSA for Financial Sustainability

(Plan) Business Case

Define Program Cost

Define Required Reimbursement (Do) Revenue Maximization

Determine PPS Options

Set Productivity Targets

Train Staff to Implement

(Study/Act) Analyze Claims Flow

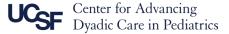
Į.

Track Clinician Billing, Claims Status, Reimbursement

Determine Needed Improvements

-

Refine Approach





Cost Type	Examples	YEAR 1 Potential Cost from Example	YEAR 2 Potential Cost from Example
Dyadic Behavioral Health Clinician	100% ASW or AMFT @ 28 visits/week	\$130,000	\$130,000
		(salary + benefits)	



Cost Type	Examples	YEAR 1 Potential Cost from Example	YEAR 2 Potential Cost from Example
Dyadic Behavioral Health Clinician	100% ASW or AMFT @ 28 visits/week	\$130,000	\$130,000
		(salary + benefits)	
Supervision of DBH Clinician	10% LCSW or LMFT	\$18,000	\$18,000
		(salary + benefits for 10% of personnel listed)	



Cost Type	Examples	YEAR 1 Potential Cost from Example	YEAR 2 Potential Cost from Example
Dyadic Behavioral Health Clinician	100% ASW or AMFT @ 28 visits/week	\$130,000	\$130,000
		(salary + benefits)	
Supervision of DBH Clinician	10% LCSW or LMFT	\$18,000	\$18,000
		(salary + benefits for 10% of personnel listed)	
Initial & Ongoing Administrative &	5% of Initiative Leadership: Medical Director, Provider Champion, Nurse	\$50,000	\$0
Management Costs	Manager, IT/IS Manager	(salary + benefits for 5% of personnel listed)	(Folded into operational budget)





Sample 3 Year Program
Cost = \$644,000

Cost Type	Examples	YEAR 1 Potential Cost from Example	YEAR 2 Potential Cost from Example
Dyadic Behavioral Health Clinician	100% ASW or AMFT @ 28 visits/week	\$130,000	\$130,000
		(salary + benefits)	
Supervision of DBH Clinician	10% LCSW or LMFT	\$18,000	\$18,000
		(salary + benefits for 10% of personnel listed)	
Initial & Ongoing Administrative &	5% of Initiative Leadership: Medical Director, Provider Champion, Nurse	\$50,000	\$0
Management Costs	Manager, IT/IS Manager	(salary + benefits for 5% of personnel listed)	(Folded into operational budget)
Initial Infrastructure	EMR modification, Staff Training	\$50,000	\$0
		\$348,000	\$148,000



Dyadic Behavioral Health Staff Considerations

Productivity Assumptions for Full Time Dyadic BH Clinician

Productivity Assumptions		
	Total	Billable Time
	Available	Per FTE
Weeks Worked Per Year	52	46
Hours per Day for 1 FTE	8	5.25
Hours per Week	40	21
Hours Per Year	2,080	966
Minutes Per Year for 1 FTE	124,800	57,960
Billing Productivity Rate		46.44%

Arnquist, S. A., Margolis, K. L., & Perez, S. (2025). Scaling Dyadic Care Models: Financial considerations for implementing early childhood integrated care.





Dyadic Behavioral Health Staff Considerations Productivity Assumptions for Full Time Dyadic BH Clinician

Avg minutes per dyadic care visit (includes more than just the face to face time. Also includes documentation and team-based communication.)	45
Max number of visits per clinician at the billing production cell D11	vity rate from
Visits per week based on # of billable hours per week (Cell D8) and the avg length of the visit (cell C13).	
Visits Per vear Per FTE Clinician	1,288

Arnquist, S. A., Margolis, K. L., & Perez, S. (2025). Scaling Dyadic Care Models: Financial considerations for implementing early childhood integrated care.





Reimbursement Options for Dyadic Care

What type of provider site are you (pediatric only or all ages)?

Prospective Payment System (PPS) Options

- Same Day Dyadic
 Caregiver Visit Billed to
 Adult Caregiver with
 Medi-Cal
- Non-Same Day Dyadic Visit Billed to Child
- Non-Same Day Dyadic Caregiver Visit Billed to Adult Caregiver

Fee for Service (FFS) Options

- Same Day Dyadic Visit Billed to Child
- Same Day Dyadic Caregiver Visit for Non-Medi-Cal Adult Caregiver Billed to Child

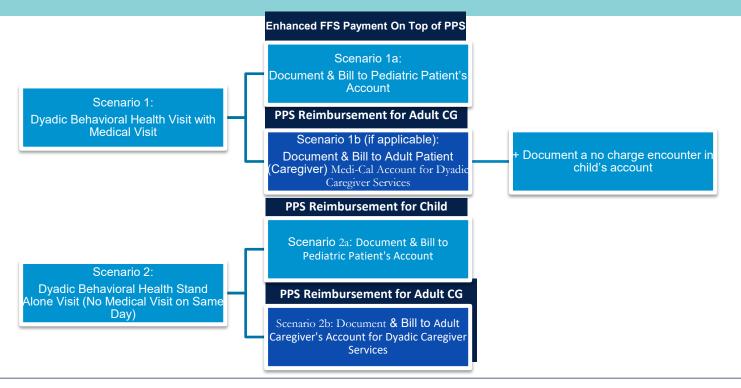
Other Revenue

- Additional Screenings (ACEs, Developmental, etc)
- Cost Savings or Reimbursement Increase for Medical Visits Billed to Child



FQHC Revenue Maximization Options

Dyadic Services with 3 Reimbursement Scenarios



When Using Multiple Dyadic Services



2 month Well Child Visit H1011 Modifier U1 G8431 Modifier U1 H2015 Modifier U1 – 1 unit

25 minutes DBH WCV

9 mins Community Supports

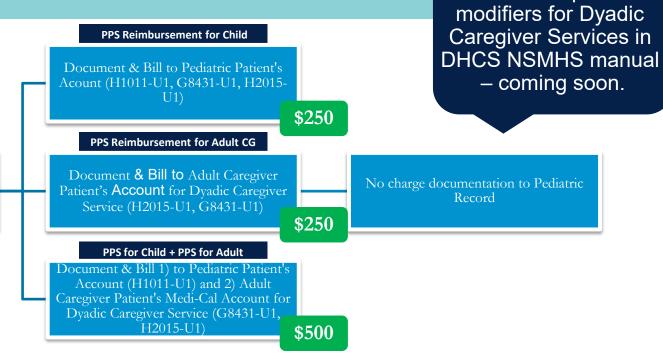
- DBH Well Child Visit focusing on child/caregiver observations, developmental assessment and psychoeducation, child development coaching
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- Care coordination to generate community resources for caregiver to reduce sense of isolation and engage in group-based parenting supports

FQHC Revenue Maximization Options

Dyadic Services without Same Day Exclusion

Service Example: H1011-U1 G8431-U1 H2015-U1

Scenario 2: Dyadic Behavioral Health Stand Alone Visit (No Medical Visit on Same Day)



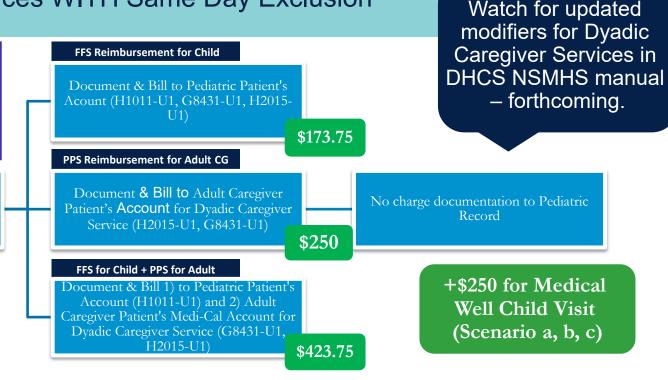
Watch for updated

FQHC Revenue Maximization Options

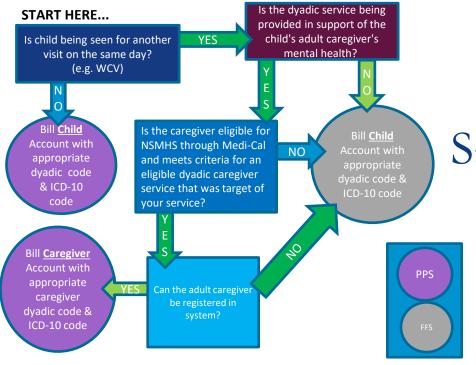
Dyadic Services WITH Same Day Exclusion

Service Example: H1011-U1 (\$116.39) G8431-U1 (\$37.25) H2015-U1 (\$20.11)

Scenario 2: Dyadic Behavioral Health Stand Alone Visit (No Medical Visit on Same Day)







Dyadic Billing
Decision Tree to
Guide Revenue
Maximization for
Same Day Services

NOTE: This simple diagram does not take into account providing & billing multiple services at once or the option to bill both child and adult caregiver's account for services rendered.



Sample Schedule for Covering 100% LCSW's Cost

1.0 FTE LCSW (Dyadic BH Provider) – 60% Embedded in Clinic, 20% Admin, 20% Stand Alone Visits

	Mon	Tues	Weds	Thurs	Fri
AM	Embedded (Goal = 3 DBH WC visits)	Embedded (Goal = 3 DBH WC visits)	Stand Alone Visits (Goal = 5 DBH WC, FT, or other visits)	Embedded (Goal = 3 DBH WC visits)	Admin
\$\$	(\$116.39 x6) = \$698.34	\$349.17	(\$250x5) + \$349.17) = \$1,599.17	\$349.17	(\$250.x5) = \$1,250
PM	Embedded (Goal = 3 DBH WC visits)	Admin	Embedded (Goal = 3 DBH WC visits)	Embedded (Goal = 3 DBH WC visits)	Stand Alone Visits (Goal = 5 DBH WC FT, or other visits)

Assumptions:

- LCSW weekly cost = \$3,134
- DBH WCV FFS Rate = \$116.39/visit
- PPS rate = \$250/visit
- 18 minimum medical well child visits per week that can also include DBH WCV (H1011)
- Not included: Additional revenue from Family Training, Psychoeducation, Community Supports & Dy

Weekly Financials:

Projected Reimbursement:

- FFS: \$1,745.85 (Scenario 1a)
- Child PPS: \$2,500 (Scenario 2)
- Sum Total: \$4,245.85

Projected Cost:

 Bay Area County LCSW: \$3,134/Week

Project Net Revenue:

\$1,111.85



Sample Schedule for Covering 100% LCSW's Cost

1.0 FTE LCSW (Dyadic BH Provider) – 60% Embedded in Clinic, 20% Admin, 20% Stand Alone Visits

1 0	dd PPS Billing					
Ad	1 Eligible ult Dyadi		Tues	Weds	Thurs	Fri
	regiver vice	Goal = 3 DBH WC visits) + 1 Dyadic CG Service during medical WCV	Embedded (Goal = 3 DBH WC visits) + 1 Dyadic CG Service during medical WCV	Stand Alone Visits (Goal = 5 DBH WC, FT, or other visits)	Embedded (Goal = 3 DBH WC visits) + 1 Dyadic CG Service during medical WCV	Admin
	\$\$	(\$116.39 x6) = \$698.34 + (\$250 x 2) = \$1,198.34	\$349.17 + \$250 = \$599.17	(\$250x5) + \$349.17) = \$1,599.17 + \$250 = \$1,849.17	\$349.17 + (\$250 x 2) = \$849.17	(\$250.x5) = \$1,250
	PM	Embedded (Goal = 3 DBH WC visits) + 1 Dyadic CG Service during medical WCV	Admin	Embedded (Goal = 3 DBH WC visits) + 1 Dyadic CG Service during medical WCV	Embedded (Goal = 3 DBH WC visits) + 1 Dyadic CG Service during medical WCV	Stand Alone Visits (Goal = 5 DBH WC FT, or other visits)

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- DBH WCV FFS Rate = \$116.39/visit
- PPS rate = \$250/visit
- 18 minimum medical well child visits per week that can also include DBH WCV (H1011)
- Not included: Additional revenue from Family Training, Psychoeducation, Community Supports & Dyadic Caregiver Services

Weekly Financials:

Projected Reimbursement:

- FFS: \$1,745.85 (Scenario 1a)
- Child PPS: \$2,500 (Scenario 2)
- Adult PPS: \$1,500
- Sum Total: \$5,745.85

Projected Cost:

 Bay Area County LCSW: \$3,134/Week

Project Net Revenue:

\$2,611.85





3 Year Cost = \$644,000 \$5,745.85 Reimbursement/Week

Cost Type	Examples	YEAR 1 Potential Cost from Example	YEAR 2 Potential Cost from Example
Dyadic Behavioral Health Clinician	100% ASW or AMFT @ 28 visits/week	\$130,000	\$130,000
		(salary + benefits)	
Supervision of DBH Clinician	10% LCSW or LMFT	\$18,000	\$18,000
		(salary + benefits for 10% of personnel listed)	
Initial & Ongoing Administrative &	5% of Initiative Leadership: Medical Director, Provider	\$50,000	\$0
Management Costs	Champion, Nurse Manager, IT/IS Manager	(salary + benefits for 5% of personnel listed)	(Folded into operational budget)
Initial Infrastructure	EMR modification, Staff Training	\$50,000	\$0
		\$348,000	\$148,000





Sample Annual Revenue Projection for FQHC Assumes \$250 PPS Rate

2 Year Cost = \$496,000 2 Year Reimbursement = \$453,922.24

	Months 1-3 (12 weeks)	Months 4-6 (12 weeks)	Months 7-12 (24 weeks)	Year 2
	25% Billing Capacity	50% Billing Capacity	75% Billing Capacity	100% Billing Capacity
Reimbursement – Weekly	\$1,436.46	\$2,872.93	\$4,309.39	\$5,745.85
Program - Weekly	-\$6,692.31	-\$6,692.31	-\$6,692.31	\$2,846.15
Weekly Net Revenue	-\$5,255.85	-\$3,819.38	-\$2,382.92	\$2,899.70
Quarterly or Semi-Annual Net Revenue	-\$63,070.20	-\$45,832.56	-\$57,190.08	\$150,784.20 (annual)
Annual Net Revenue				\$150,784.20



Sample Revenue Projection for FQHC Over 3 Years Assumes \$250 PPS Rate

	Program Cost	Reimbursement	Profit/Loss	
Y1	\$348,000	\$155,138.04	-\$192,861.96	
Y2	\$148,000	\$298,784.20	\$150,784.20	
Y2	\$148,000	\$298,784.20	\$150,784.20	
Y1-Y3	\$644,000	\$752,706.44	\$108,706.44	

Act

Understanding the Bottom Line

Cost/Reimbursement Analyses → Productivity Targets

- 18 Total Same Day Visits, Consisting of:
 - 18 H1011-U1 billed to pediatric record (FFS) +
 - 6 Dyadic caregiver services (e.g. H2015-U1) billed to adult (PPS)
- 10 Non-Same Day Visits
 - Billed to pediatric record (PPS revenue)

- Key Finance Questions
 - ✓ Target Visit #'s
 - √ Billing Accuracy
 - ✓ Claims Processing
 - ✓ Expected Reimbursement
- Determine Needed Improvements & Refine as Needed



Contracts, Credentialing & Claims



Act

Billing for Dyadic

Registered
Medi-cal
Primary Care
Provider

Registered with County
Managed
Care Plan

Clinician credentialing:
Managed
Care Plan/
Medi-Cal

Contract established or amended*

*FQHC's do not need to request a change in scope of service to offer dvadic services

Ensuring Seamless Claims Processing

Reporting & Monitoring

- Develop internal dyadic service reports, including:
 - Appropriate coding
 - Encounter data
 - Service details

Analysis & Review

- Establish process to review and assess:
 - Encounter and claims data submitted
 - Submitted claims outcome
 - Revenue generation

MCP Collaboration

- Establish MCP POC in case claims errors emerge
- Connect to ensure contracting, credentialing, fee schedule in place to support dyadic billing



Summary of Key Concepts

Core Components of Financing& Sustainability for Sustainable Dyadic Services

Providers

- Supervision of associates/trainees (SB966/AB2703)
- Expansion for PCP eligibility

Dyadic Billing

- Flexibility of "identified patient" for billing/service provision
- Covered Services & Rates
- Stacking Services

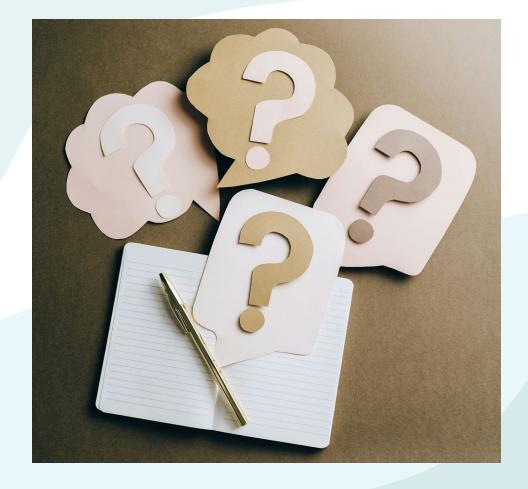
Financing/Sustainability

- Sample Business Case
- Revenue Maximization
- PPS v. FFS options

Contracts & Claims

- New & Amended Contracts
- Credentialing Reqs
- Troubleshooting Claims Issues





Two Minute Stretch Break



Community of Practice



3-2-1 Reflections



3 ideas that resonated with me



2 questions I'm wondering about



1 idea I'd like to explore further

Eligible Provider Expansion via Supervision:

•

AB2703



<u>Supervising Clinician Billing Requirements for Psychological Services</u>

Associate marriage and family therapists, associate professional clinical counselors, associate clinical social workers and psychology assistants may render the above related psychology services under a supervising clinician. The claim must list the associate or assistant's name in the *Additional Claim Information* field (Box 19) or on an attachment, along with the supervising clinician's National Provider Identifier number as the "billing provider."

- Associate Marriage and Family Therapists (AMFTs)
- Associate Clinical Social Workers (ACSWs)
- Associate Professional Clinical Counselors (APCCs)
- Psychologist Associates

- Work under a qualified licensed clinical supervisor
- Bill under an eligible billing provider with Supervising Clinician NPI
- List Associate Name





SB966

Dyadic Care Payment Billing & Reimbursement

Dyadic Codes Opening for Adult Caregiver
Billing in Certain Cases, with Appropriate
Modifiers.

	Stand Alone Dyadic Visit (not on same day as another visit)	Same Day Dyadic Visit (same day as another visit)	Dyadic Visit During Another Appt for Pediatric Patient (e.g. pediatric well child visit)	Dyadic Visit During Another Appt for Pediatric Patient (e.g. pediatric well child visit)
Primary Patient for Service	Patient 0-20 OR Caregiver 21 or older with Medi-Cal	Patient 0-20	Caregiver 21 or older with Medi-Cal	Caregiver 21 or older without Medi-Cal
Reimburseme nt Type	PPS	FFS	PPS	FFS
Billed to Which Patient	Patient 0-20 OR Caregiver 21 or older with Medi-Cal New!	Pediatric Patient 0- 20	Caregiver 21 or older with Medi-Cal New!	Pediatric Patient 0-20
Example	H2027-U1 H2015-U1	H1011-U1 H2015-U1	96127-U1 (brief emotional/behavioral assessment	96127-U1 (brief emotional/behavioral assessment



When Using Multiple Dyadic Services



2 month Well Child Visit H1011 Modifier U1 G8431 Modifier U1 H2015 Modifier U1 – 1 unit

25 minutes DBH WCV

9 mins Community Supports

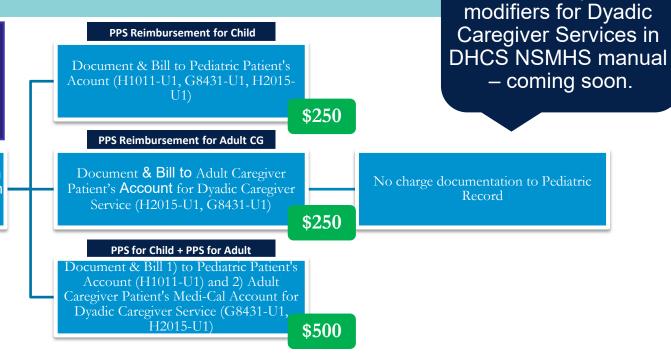
- DBH Well Child Visit focusing on child/caregiver observations, developmental assessment and psychoeducation, child development coaching
- Caregiver depression screening and review
- Care coordination to generate community resources for caregiver to reduce sense of isolation and engage in group-based parenting supports

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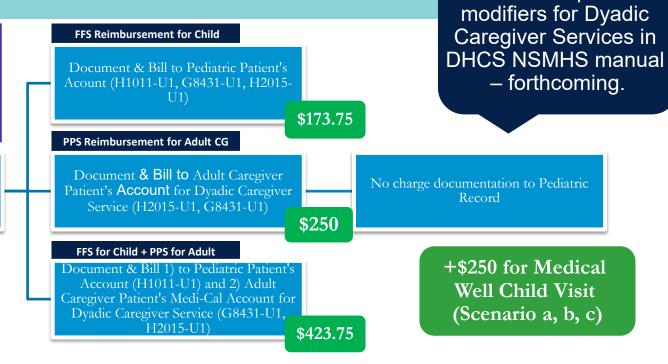
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"We don't have to engage in grand, heroic actions to participate in change. Small acts, when multiplied by millions of people, can transform the world."

– Howard Zinn



Coming Up Next...

April 2, 2025

Dyadic Care Benefits: Setting up the EMR, QI and Data Reporting

Thank you – Upcoming Dyadic Webinar Series

<u>Part 3: Dyadic Care Benefits – Setting Up the Electronic Medical Record/Quality and Data Reporting</u>

DATE: Wednesday, April 2nd, 2025

TIME: 12:00 P.M. to 1:30 P.M.

<u>Part 4: Setting Your Practice Up for Success – Dyadic Care Workflows/Operations and Implementation in Clinics</u>

DATE: Wednesday, May 7th, 2025

TIME: 12:00 P.M. to 1:30 P.M.

UCSF Center for Advancing Dyadic Care in Pediatrics